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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	MEWAH INTERNATIONAL INC.
Company Registration No.	CR-166055
Announcement submitted on behalf of	MEWAH INTERNATIONAL INC.
Announcement is submitted with respect to *	MEWAH INTERNATIONAL INC.
Announcement is submitted by *	LEONG QUEE ME
Designation *	SENIOR FINANCIAL CONTROLLER
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>> Announcement Details
The details of the announcement start here ...

Announcement Title * Establishment of S\$800,000,000 Guaranteed Multicurrency Medium Term Note Programme

Description Please refer to the attached file.

Attachments

 [Announcement_Establishment_of_MTN_Programme.pdf](#)
Total size = **73K**
(2048K size limit recommended)

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MEWAH INTERNATIONAL INC.

(Company Registration No.: CR-166055)

ESTABLISHMENT OF S\$800,000,000 GUARANTEED MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Mewah International Inc. (the “**Company**”) wishes to announce that Semenyih Inc. and Ngo Chew Hong Industries Pte Ltd (each an “**Issuer**” and together, the “**Issuers**”), both wholly-owned subsidiaries of the Company, have established a S\$800,000,000 Guaranteed Multicurrency Medium Term Note Programme (the “**MTN Programme**”) which is unconditionally and irrevocably guaranteed by the Company and that in connection therewith, the Company has appointed DBS Bank Ltd. to act as the arranger and the dealer of the MTN Programme.

Under the MTN Programme, each of the Issuers, subject to compliance with all relevant laws, regulations and directives, may from time to time issue notes in series or tranches in Singapore dollars, United States dollars or any other currency as may be agreed between the relevant dealer of the MTN Programme and the relevant Issuer (the “**Notes**”). The Notes will be offered by the relevant Issuer pursuant to exemptions invoked under Sections 274, 275 and/or any other applicable provision of the Securities and Futures Act, Chapter 289 of Singapore. Each series of Notes may be issued in various amounts and tenors, and may bear fixed, floating or variable rates of interest. Hybrid Notes or Zero Coupon Notes may also be issued under the MTN Programme. Apart from subordinated obligations and priorities created by law, the Notes shall constitute direct, unconditional, unsecured and unsubordinated obligations of the relevant Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations of the relevant Issuer from time to time outstanding. All sums payable in respect of the Notes will be unconditionally and irrevocably guaranteed by the Company.

The net proceeds from the issue of the Notes (after deducting issue expenses) will be used by the Company and its subsidiaries (collectively, the “**Group**”) for general corporate purposes, including refinancing of existing borrowings, and financing capital expenditure and general working capital of the Group.

Application has been made to Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuers, the Company, their respective subsidiaries or associated companies (if any), the MTN Programme or the Notes.

For any corporate communication, contact:

Name : Mr. Rajesh Chopra
Designation : Group Chief Financial Officer
Contact Number : (Office) 6829 5134 (Mobile) 9710 2773
Email : rajesh@mewahgroup.com

The initial public offering of the Company was sponsored by Credit Suisse (Singapore) Limited (the "**Issue Manager**"). The Issue Manager assumes no responsibility for the contents of this announcement.

Issued by
MEWAH INTERNATIONAL INC.
11 June 2012