



Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	MEWAH INTERNATIONAL INC.
Company Registration No.	CR-166055
Announcement submitted on behalf of	MEWAH INTERNATIONAL INC.
Announcement is submitted with respect to *	MEWAH INTERNATIONAL INC.
Announcement is submitted by *	Ms. Tan Kim Tew
Designation *	Sr. Executive, Corporate Service
Date & Time of Broadcast	31-Dec-2012 17:23:40
Announcement No.	00090

>> Announcement Details

The details of the announcement start here ...

Announcement Title * Announcement Pursuant to Rule 704 (31) of The Listing Manual

Description Please refer to the attached file.

Attachments

 2012_R704.31_BankFacilities.pdf
Total size = **67K**
(2048K size limit recommended)

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MEWAH INTERNATIONAL INC.

(Company Registration No.: CR-166055)

ANNOUNCEMENT PURSUANT TO RULE 704 (31) OF THE LISTING MANUAL

Pursuant to Rule 704 (31) of SGX-ST Listing Manual, Mewah International Inc. (the “Company”, and together with its subsidiaries, the “Group”) wishes to announce as follows:

1. Controlling Shareholders of the Company

The Controlling Shareholders of the Company are Cheo family. They have a total interest of approximately 86.02% in the issued share capital of the Company as at the date of this announcement. The Cheo family comprises of Dr Cheo Tong Choon, his parents, his spouse, his children, his siblings and his siblings’ spouses and children.

2. Bank Loans with Restrictive Terms Regarding Shareholding of the Company

Tabulated below are details of bank-restrictions which make references to the shareholding interests of the Cheo family in the Company:-

Borrower	Bank & Facilities	Conditions	Aggregate level that may be affected by the breach as at 28/12/12
Mewaholeo Industries Sdn Bhd	RHB Bank Berhad Multi Trade Line of RM181.0 million (±USD59.4 million)	Cheo Family shall remain the major and/or controlling shareholders, collectively holding not less than 51% (directly or indirectly) shareholdings in the Company	RM100.0 million (±USD32.8 million)
Mewah-Oils Sdn Bhd	RHB Islamic Bank Berhad Banking Facilities of RM143.6 million (±USD47.1 million)	The existing shareholders led by Dr Cheo Tong Choon and Mr Cheo Seng Jin are to remain in Mewah-Oils Sdn Bhd throughout the tenor of the Banking Facility	RM55.2 million (±USD18.1 million)
MOI Foods Malaysia Sdn Bhd	CIMB Bank Berhad Banking Facilities of RM27.0 million (±USD8.7 million)	Cheo Family maintaining at least 51% equity (directly/indirectly) in the Company	RM8.1 million (±USD2.7 million)
Ngo Chew Hong Oils & Fats (M) Sdn Bhd	CIMB Bank Berhad Banking Facilities of RM18.0 million (±USD5.9 million)	Cheo Family maintaining at least 51% equity (directly/indirectly) in the Company	RM5.0 million (±USD1.6 million)
Ngo Chew Hong Industries Pte Ltd	Oversea-Chinese Banking Corporation Limited Term Loan Facility of USD40.0 million	Cheo Family shall continue to own (direct/indirectly) more than 51% of the voting rights attached to the issued share capital of the Company (whether by way of ownership of shares, contracts or otherwise).	USD20.0 million

None of the Directors or Substantial Shareholders of the Company has any direct or indirect interest in the banking facilities.

Issued by
MEWAH INTERNATIONAL INC.
31 December 2012