



Global Brands, Local Favourites

MEWAH INTERNATIONAL INC.

(Company Registration No.: CR-166055)

ACQUISITIONS

Mewah International Inc. (the “Company”, and together with its subsidiaries, the “Group”) wishes to announce the followings:-

1. Acquisition of MOI Foods (Thailand) Co., Ltd

<i>Name</i>	<i>Country of Incorporation</i>	<i>Intended Activities</i>
MOI Foods (Thailand) Co., Ltd (the “MFT”)	Thailand	Trading and Other Commercial Activities

The Group acquired 100% of equity shares in the MFT through its direct and indirect wholly owned subsidiaries. Consideration of Baht 1,250,000 (equivalent to USD 35,000 approximately), based on negotiations with the existing shareholders, compared to the net tangible assets value of Baht 992,000 (equivalent to USD 28,000 approximately), will be funded from internal accruals.

2. Conditional Sale and Purchase Agreement

<i>Name</i>	<i>Country of Incorporation</i>	<i>Intended Activities</i>
PT. Sanggam Harapan Sejahtera (the “PT”)	Republic of Indonesia	Agribusiness and General Services

The Group will acquire 95% of equity shares in the PT through its direct and indirect wholly owned subsidiaries. Consideration of IDR 1,750,737,000 (equivalent to USD 130,000 approximately), based on the net tangible assets value, will be funded from internal accruals.

The proposed transaction is subject to due diligences and regulatory approvals.

The above transactions are not expected to have any significant impact on the earning per share and consolidated net tangible assets of the Company for the financial year ending 31 December 2015.

None of the directors or substantial shareholders of the Company has any direct or indirect interest in the transactions.

Issued by
MEWAH INTERNATIONAL INC.
31 December 2015